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NOTICES

Notice No.	20251215-71	Notice Date	15 Dec 2025
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Aanchal Ispat Limited		

Content

Market Participants are hereby informed that effective from Wednesday i.e., December 17, 2025, the equity shares of the Company viz., Aanchal Ispat Limited ("the Company" or "Corporate Debtor") shall be listed and admitted to dealings on the Exchange in the list of XT Group of Securities. The securities shall be available for trading in XT group and shall continue to take place in Trade-to-Trade segment in accordance with Exchange Notice No. 20230210-55 dated February 10, 2023.

Market Participants are requested to note that, the above the Company will be a part of special pre-open session for IPO and Other category of scrips as per SEBI Circular No. CIR/MRD/DP/01/2012 and CIR/MRD/DP/02/2012 dated January 20, 2012.

Name of the Company	:	Aanchal Ispat Limited		
Registered Office	:	J.L. No. 5, Mouza Chamrail, National Highway No. 6, Howrah, West Bengal - 711114		
Securities				
New Equity Shares on Reduction	:	1,42,608 fully paid-up equity shares of Rs. 10/- each allotted post capital reduction.		
New Equity shares on preferential basis	:	26,90,723 fully paid-up equity shares of Rs. 10/- each allotted on preferential basis.		
Distinctive numbers	:	1 to 28,33,331		
Scrip Code	:	538812		
Group	:	XT		
Market Lot	:	1		
Face Value & Paid-up value	:	Rs. 10/- each fully paid up		
Scrip ID on BOLT System	:	AANCHALISP		
Abbreviated name on BOLT System	:	AANCHALISP		
ISIN No.	:	INE322R01022		
Lock-in	:	No of Shares	Distinctive No	Lock in Release date
		19,83,332	142609 to 2125940	01/02/2027

1. The brief particulars of the Resolution Plan are as mentioned below:

The Resolution Plan was approved vide Order dated March 27, 2025, by the Hon'ble National Company Law Tribunal ("NCLT"), Kolkata Bench, under the provisions of the Insolvency and Bankruptcy Code, 2016, ("IBC"). As per the Hon'ble NCLT approved Resolution Plan: -

- 100% extinguishment of holding of the existing promoters.

- b. The shareholding of the existing public shareholders of Corporate Debtor equivalent to Rs. 14,16,17,000/- divided into 1,41,61,700 equity shares shall stand reduced from face value of Rs. 10/- each to face value of Rs. 0.10/- each. Thereafter, the shares shall be consolidated into equity shares with a face value of Rs. 10/- each.
- c. 26,90,723 fully paid-up equity shares of Rs. 10/- each allotted to Successful Resolution Applicant and its representative on preferential basis.

Hence, the issued, subscribed and paid-up share capital of the Company has been reduced from Rs. 20,85,37,500/- divided into 2,08,53,750 Equity Shares of the Face Value of Rs. 10/- each to Rs. 2,83,33,310/- divided into 28,33,331 Equity Shares of the Face Value of Rs. 10/- each.

- 2. As per the Exchange Notice No. 20250423-6 dated April 23, 2025, the Company had fixed April 30, 2025, as the record date for giving effect to the resolution plan.
- 3. Market Participants may also note that, currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI Circular No. CIR/MRD/DP/21/2012 dated August 02, 2012.

Kinnar Mehta
Assistant Vice President

Toshika Sharma
Deputy Manger